



CITY OF MILTON
2023 SENIOR/DISABILITY HOMESTEAD EXEMPTIONS

Several types of homestead exemptions have been enacted to reduce the burden of ad valorem taxation. To qualify property owners must own and occupy their home as primary residence as of January 1 of the tax year. To be eligible for senior/disability homestead exemption(s) for the current tax year, property owners filing homestead applications must apply by **April 1st**. Applications received after April 1st will be eligible to receive the senior/disability homestead exemption(s) the following year. **Property owners receiving a senior/disability homestead exemption(s) need not reapply from year to year unless there is a change in ownership or income.**

Notices of eligibility will be provided within 30 days of application for tax year in which application is eligible.

Applications may be:

Mailed or delivered in person to:	City of Milton 2006 Heritage Walk Milton, GA 30004
Submitted electronically to:	propertytaxes@miltonga.gov
Faxed to:	678-242-2499

If mailing or submitting application electronically, please include a copy of required identification and applicable tax return.

The City of Milton offers the following exemptions (which are outlined on page 2). Please place a checkmark next to the title of the exemption(s) for which you are applying:

() 65+: \$25,000 () 70+: Full Value () DE: Full Value

Exemptions must be filed directly with Fulton County to be honored by City of Milton:

Veterans Exemption: Homeowners who are disabled veterans can apply for the veteran's exemption. The maximum amount that may be granted to a veteran is \$72,000 which may be adjusted annually by the Veteran's Administration.

Basic Homestead Exemption: If approved by Fulton County this exemption will reduce the assessed value by \$15,000 for both maintenance and operating (M&O) and bond related taxes for the City of Milton.

Floating Homestead Exemption: This exemption is for maintenance and operating (M&O) purposes in an amount by which the current year assessed value exceeds the "adjusted base year value". The adjusted base year value is the value in the year preceding the year in which the exemption was granted, plus (a) the lesser of (i) 3% or the inflation rate and (b) any improvements made after the base year.

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65+ SENIOR HOMESTEAD EXEMPTION

- **\$ 25,000** – Reduction to the assessed value of the property with improvements (home). This reduction applies to maintenance and operating (M&O) and bond related taxes.

Requirements:

- Age 65 on or before January 1st - Copy of Georgia Driver's License, Identification Card, Passport or Utility Bill. Presented identification must reflect homestead address and applicant's name. Individual(s) applying for exemption must be listed on the deed.

70+ FULL VALUE SENIOR HOMESTEAD EXEMPTION

- **Full Value Exemption** to the assessed value of the property with improvements (home). This reduction applies to both maintenance and operating (M&O) and bond related taxes.

Requirements:

- Age 70 on or before January 1st – Copy of Georgia Driver's License, Identification Card, Passport, or Utility Bill. Presented identification must reflect homestead address and applicant's name. Individual(s) applying for exemption must be listed on the deed.
- Disclosure of all income for self and spouse (who also occupies and resides at such homestead) must be provided at the time of application. Proof of income must be copy of Federal Income Tax return* for the immediately preceding year.

INFORMATION FOR 70+ SENIOR HOMESTEAD BASED EXEMPTION

To be eligible for an income-based exemption, your total annual income, along with the income of the spouse who also resides in the home, must be less than \$100,000 listed for the immediately preceding year.

Write in your Adjusted Gross Income (Federal Tax Return*) _____

**If you are not required to file a Federal Return then a State Return will be considered.*

DISABILITY FULL VALUE HOMESTEAD EXEMPTION (DE)

Full Value Exemption to the assessed value of the property with improvements (home).

Requirements:

- Copy of Georgia Driver's License, Identification Card, Passport required or Utility Bill showing homestead address and applicant's name. Presented identification must reflect homestead address and applicant's name. Individual(s) applying for exemption must be listed on deed.



- Must supply a certificate from a licensed Georgia physician stating full disability
- Disclosure of all income for self and spouse (who also occupies and resides at such homestead) must be provided at the time of application. Proof of income must be a copy of Federal Income Tax Return* for the immediately preceding year.

INFORMATION FOR DISABILITY FULL VALUE HOMESTEAD INCOME BASED EXEMPTION

To be eligible for an income-based exemption, your total annual income, along with the income of the spouse who also resides in the home, must be less than the annual maximum social security benefit listed for the immediately preceding year.

Adjusted Gross Income (Federal Tax Return*) _____
Annual Maximum Social Security Benefit** \$80,280

**If you are not required to file a Federal Return then a State Return will be considered.
** Maximum Social Security Benefit subject to change annually*

The exemptions offered on this application pertain solely to your City of Milton tax bill. Please see the Fulton County Tax Assessor for other County exemptions for which you may be eligible.

Applications for senior homestead exemptions may be submitted any time during the year. However, to be eligible for the current year, property owners filing homestead applications must apply by April 1 of each year. Applications received after April 1 will become eligible for the following year. Property owners already receiving the exemption need not reapply.

Type of Senior Exemption Applying:	___ 65+	___ 70+	___ DE
Effective Year of Application	_____	Parcel ID#	_____
Name of Applicant/Owner	_____		
Name of Spouse	_____		
Does Spouse reside at home address?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
Property Address (street address only)	_____		
Mailing Address (if different from property address)	_____		
	Street Address		
	_____	_____	_____
	City	State	Zip Code
Age of Applicant	_____	Birthdate	_____
Date of Home Acquisition	_____		



I, the undersigned applicant, do hereby state that the information given in support of this application is true and correct. I am the owner of said property and have occupied the residence at:

Street Address

City State Zip on January 1 , ____.

I have submitted all required legal proof of my age and disclosed all income information necessary to process this application. There has been no transaction made in collusion with another for the purpose of obtaining any tax exemptions contrary to law.

Applicant Signature Date

Telephone Number Email Address

City of Milton Approval

For Office Use Only:

- Provided copy of required identification
- Identification reflects appropriate name and address
- Provided previous year Federal or State Tax Returns (Senior Income Based Only)
- Tax return reflects Adjusted Gross Income within required amount
- Age verified as eligible
- Deed reflects appropriate name(s)

Notes:

